

SVE | BASIS PENSION PLAN

Choice of savings plan on joining / Switching savings plan

Zürcherstrasse 12 Postfach 8401 Winterthur Schweiz www.sve.ch

On joining the SVE you have the choice between three savings plans: Basic Plan, Comfort Plan or Super Plan. In the absence of any written notification, the Basic Plan shall apply. The chosen savings plan may be altered on a yearly basis, effective as of 1 July of a calendar year.

Personal details

Last name / first name

Personnel no.

Address

Employer

Choice of savings plan

I hereby apply for the following savings plan pursuant to figure 2 of the Basis Pension Plan:

on joining the SVE (notification to the SVE: no later than **30 days** after date of joining)

joining date (dd.mm.yyyy)

(start of employment contract)

effective 1 July (notification to the SVE: no later than **31 May**)

Please select your required savings plan:

Basic Plan

Savings contributions as % of insured salary Savings contributions **Total Insured** Company 4.0 6.0 10.0 5.2 7.8 13.0 7.2 10.8 18.0 8.4 12.6 21.0 4.0 10.0 6.0

Comfort Plan

Savings contributions as %		
of insured salary		
Savings contributions		Total
Insured	Company	
-	-	-
5.0	6.0	11.0
6.5	7.8	14.3
9.0	10.8	19.8
10.5	12.6	23.1
5.0	6.0	11.0

Super Plan

Savings contributions as % of insured salary		
Savings contributions Insured Company		Total
-	-	-
6.0	6.0	12.0
7.8	7.8	15.6
10.8	10.8	21.6
12.6	12.6	25.2
6.0	6.0	12.0

Please note: The risk contributions are equal in all three savings plans and amount to 1.0% of the insured salary for the insured persons and 1.4% for the company.

Signature

Age

18 - 24 25 - 34

35 - 44

45 - 54

55 - 65

65 - 70

Place / Date

Please send the completed and signed form by **post** to **Sulzer Vorsorgeeinrichtung**, **Postfach**, **8401 Winterthur**, **Schweiz**, or by **e-mail** to your **customer adviser**.

Signature