

Application no. in addition to the Departure Form

Application for cash payment due to commencement of self-employment

Important note: This additional application is only valid in combination with the Departure Form

Please send the **original** of this **Additional Application** together with the **Departure Form** and the **required documentation** to Sulzer Vorsorgeeinrichtung, Zürcherstrasse 12, Postfach, 8401 Winterthur.

Personal details

Name / first name Employee no.

E-mail (private) Tel.

I hereby apply for the cash payment of my termination benefits due to the commencement of self-employment in Switzerland as a primary occupation

I am establishing myself as a sole trader and not as a legal entity (especially GmbH/Ltd or AG/corporation)

Using the documents enclosed, I can prove to you convincingly that I have indeed commenced, or will be commencing **self-employment** as a **main occupation and am no longer or will no longer be subject to obligatory pension coverage**.

Several employment activities

Besides being self-employed, I shall be working in other employment.

Yes No

If Yes:

Activity (profession)

Workload %

Annual income, CHF

Name / address of employer

My company

Company name

Sector / activity

Self-employment begins (DD/MM/YYYY)

Website

Additional information

Evidence of self-employment

Please find enclosed a **confirmation/ruling from the AHV compensation fund** stating that I am registered with and **accountable to the AHV as a self-employed person**.

On the basis of the enclosed documents listed hereafter, please verify that I will be commencing or have commenced self-employment as my main occupation:

Commercial register entry

Employment contracts with employees

Client contracts/quotes

Contract of sale (if acquiring a company)

Business plan

Invoices/receipts

Rental/leasing contract, business premises Advertising materials



I have made voluntary contributions in the past 3 years.

Note: In such cases, cash payments of voluntary contributions are not permitted. Please indicate a vested benefits institution of your choice.

Vested benefits institution / transfer of voluntary contributions made in the past 3 years

I have opened a vested benefits account or taken out a vested benefits insurance policy. **Together with this** Departure Form, please find enclosed my signed application for opening the account and/or taking out the policy, including bank details.

My private account / cash payment of my termination benefits

(excluding voluntary contributions made in the past 3 years)

Bank (address/branch)

IBAN

Mandatory in the event of cash payments upwards of CHF 20,000.00

Marital status

Married / registered partnership

Official notarisation Signature

The signature of my spouse/registered partner on this additional application has been **officially notarised** (see below).

Other civil status

Certificate of civil status

Together with this additional application, I enclose a copy of a current (no older than 6 months) **certificate of civil status** (official document of civil status) (note: **confirmation of your place of residence** is **not** sufficient).

Signatures

Place / date

The insured person and — if they are married or in a registered partnership — their spouse confirm with their signatures that the information they have provided is correct and that they have understood the content of this form.

Note: The SVE is not liable for cash payments made erroneously on the basis of incorrect personal declarations or omitted documentation.

Signature of insured person

Agreement of spouse / registered partner (mandatory in the event of cash payments upwards of CHF 20,000.00)	
I agree with the cash payment of the termination benefits and confirm that I know the amount of these termination benefits.	
Name	First name
Place / date	Signature of spouse / registered partner
Official notarisation of spouse's / registered partner's signature	

(Valid for page 1/2 and page 2/2)

Issuer / place

Date / signature / stamp