

Form for insured persons

SVE | BASIS PENSION PLAN

Choice of savings plan on joining / Switching savings plan

On joining the SVE you have the choice between three savings plans: Basic Plan, Comfort Plan or Super Plan. In the absence of any written notification, the Basic Plan shall apply. The chosen savings plan may be altered on a yearly basis, effective as of 1 July of a calendar year.

Personal details

Last name / first name

Personnel no.

Address

Employer

Choice of savings plan

I hereby apply for the following savings plan pursuant to figure 2 of the Basis Pension Plan:

on joining the SVE (notification to the SVE: no later than 30 days after date of joining)

joining date (dd.mm.yyyy) (start of employment contract)

effective 1 July (notification to the SVE: no later than **31 May**)

Please select your required savings plan:

Basic Plan

Savings contributions as % of insured salary			
Savings contributions Insured Company		Total	
-	-	-	
4.0	6.0	10.0	
5.2	7.8	13.0	
7.2	10.8	18.0	
8.4	12.6	21.0	
4.0	6.0	10.0	

Comfort Plan

Savings contributions as % of insured salary			
Savings contributions Insured Company		Total	
-	-	-	
5.0	6.0	11.0	
6.5	7.8	14.3	
9.0	10.8	19.8	
10.5	12.6	23.1	
5.0	6.0	11.0	

Super Plan

Savings contributions as % of insured salary			
Savings contributions Insured Company		Total	
-	-	-	
6.0	6.0	12.0	
7.8	7.8	15.6	
10.8	10.8	21.6	
12.6	12.6	25.2	
6.0	6.0	12.0	

Please note: The risk contributions are equal in all three savings plans and amount to 0.8% of the insured salary for the insured person and 1.2% for the company.

Signature

Age

Place / Date Signature

Please send the completed and signed form by **e-mail** to **kundenberatung@sve.ch** or by **post** to **Sulzer Vorsorgeeinrichtung**, **Postfach**, **8401 Winterthur**, **Schweiz**.